Digital Engineering Standards

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Approved for public release; distribution unlimited.



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This document has been produced as a collaborative effort of the Mission Success Improvements Workshop (MSIW). The MSIW forum was organized to enhance mission assurance processes and supporting disciplines through collaboration between industry and government across the U.S. space program community utilizing an issue-based approach. The process is to engage the appropriate subject matter experts to share best practices across the community in order to produce value-added mission assurance guidance documentation.

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Abstract

Mission Success Improvement Workshops (MSIWs) bring together partners from Aerospace, industry, and government organizations to address challenges that affect the entire space industry. MSIW participation is often voluntary and funded by willing participants whose goal is to improve success of the national space enterprise. The Digital Engineering (DE) Standards MSIW is focusing on helping the U.S. space industry realize the promised benefits of moving to digital methods of systems architecture and systems engineering (SE), including model-based systems engineering (MBSE) and digital twins. While traditional "artifact-based" methods have been the standard for decades, DE promises to bridge gaps between programs, between government and contractor partners, and between developers and operators.

Aerospace is co-hosting the DE Standards MSIW with industry partners. DE functional leaders from several major defense contractor organizations are participating alongside a broad Aerospace team, with government officials from Space Systems Command (SSC) representing the interests of the government. The workshops have featured discussions of stakeholder perspectives on the problem, as well as exercises to identify key aspects of the DE-based business model, value proposition, and key capabilities required to achieve the end goal of DE-driven acquisitions, development, and operations. The MSIW additionally performed a strengths, weaknesses, opportunities, and threats (SWOT) analysis to help identify transformation priorities and created capability threads to see the order of activities to accomplish these capabilities for transformation and to identify where any commonalities may lie between the threads. The team voted on the first projects to achieve high-priority capabilities and are beginning those projects in FY24. The end goal of the DE Standards MSIW is to define a roadmap for describing and implementing DE methods and practices across the industry and realizing the activities on the roadmap, whether through the MSIW or through an external organization's efforts.

This ATR includes products that the MSIW developed over the last 18 months to determine the root of the issues the industry is facing and make recommendations on what steps need to be taken (either by the MSIW or external groups) to realize a good future end-state for the industry. They can be revisited and updated as the MSIW and other external organizations progress.

Digital Engineering (DE) Standards Mission Success Improvement Workshop (MSIW)

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> > **March 2024**

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 - Community-Adopted Plan/Roadmap

DE Standards

MSIW

- Open engagement and partnership between Aerospace and industry to enable DE success across the space enterprise
 - Conducted via both in-person events and virtual 2-hour workshops
 - Exploring a multi-org strategy development and a project-planning effort

MSIW objectives

- Investigate and define standards that enable DE to be applied consistently across the enterprise, particularly between government and industry, and that enable interoperability between data, models, and tools
- Investigate using DE to define and manage design and interface standards across the complex space enterprise

• Participants include DE leads from



Themes and Focus Areas

Speed and Interoperability

- Industry-wide culture shift to enable DE adoption
 - Building trust in the model and data
 - Sharing to minimize duplication, enable collaboration, and protect proprietary, classified, and sensitive information
- Standardizing DE workflows and processes across the industry
 - Modeling languages, style guides, taxonomies/ontologies
 - Defining common interfaces, tool-to-tool translation, sharing environments
- Educating, hiring, and training the DE workforce
 - Standardized training for modelers
 - Training by role for those who need to interpret the models—growing systems thinkers
- Making the business case for profit-and-loss organizations
 - Protecting proprietary information and prior technical investments
- Contracting and acquisitions in a DE-centric environment
 - Standard CDRLs and contract language
 - Identifying modeling and analysis needs at each lifecycle stage
- Model VV&A
 - Tracing models to requirements, informing potential failure modes, standard levels of fidelity

Realizing the Promise of Digital Engineering

MSIW Method: Phases 1 and 2

Assessing Required Capabilities and Maturation Priorities, Creating Executable Way Forward



Phase 3 "Execute the Plan" Is Ongoing

MSIW Process and Products



Culmination of Efforts Is a Plan for Community Action

MSIW Spring 2024 Status

- Post-MSIW work continues
 - Air Force Materiel Command (AFMC) initiating the Digital Acceleration Task Force (DATF)
 - Interested in leveraging the model and roadmap of the DE Standards MSIW as a framework for their effort
 - Inviting membership of the MSIW to join their larger effort
 - Existing MSIW team will continue supporting project plans that were developed in 2023
 - Developing a common lexicon
 - Defining the future operational state in deeper detail
 - Developing principles of model and data interoperability
 - Existing MSIW team will continue to meet bi-monthly to provide status on project plans, review DATF progress, and act as a focus group for pertinent community topics

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ATR Layout and Products Generated

- This ATR walks through the products generated by the DE Standards MSIW. Since October 2022, this team has:
 - Captured the vision of the **future operating concept**¹ we'd like to see as an industry
 - Defined the **required end-state capabilities**¹ to achieve that future concept
 - Performed a SWOT analysis¹ to help us identify our transformation priorities
 - Created transformation capability threads¹ to see the order of activities to accomplish these capabilities for transformation and where any commonality might lie between the threads
 - Created **project plans**¹ for three projects that the MSIW voted on to address first
 - Developed a draft community-adopted roadmap² to illustrate an actual executable path forward

¹ Final WG product ² Draft WG product

MSIW Process and Products



Culmination of Efforts Is a Plan for Community Action

Space Industry DE Future Operating Concept

Value Chain (as a Business Model Canvas)

PAYERS, PROVIDERS, & PARTNERS		VALUE PROPOSITIO	N	RELATIONSHIP TYPES	STAKEHOLDERS
Vendor / Tool Developers Develops DE data libraries, modeling applications, translation tools, and sharing platforms to meet the needs of the community. Develops, maintains, and delivers tool/app specific training. Engineering Societies Community forums for developing and sharing DE best practices across industries and academic pursuits. Develops disciplinary international standards.	 Space Industry DE Governance and Integration Management DE Process, Workflows, and Solutions Management Workforce Talent, Education, and Culture Management Authoritative Data and Model Management DE Infrastructure and Environment Management 	Reduces Cost Sharable and reusable need for duplicative an development and analy Reduces Risk Certified "open" models transparency and trust teams, enable VV&A, a identification of complet dependencies and corre	e models eliminate the id redundant ysis. s enhance between partners and and enable ex integration ner cases.	 Co-Creative – Large multi-org teams working together to create complex cloud-based models focusing on detail in their AOR. Off-The-Shelf – common infrastructure, environment, standards, and common tool agnostic templates. Shared analyses and previously built models. Automation – tools to perform continuous VV&A against standards and requirements and to generate warnings for interface issues 	Federated ecosystem of interoperable DE modeling, analysis, VV&A, and review capabilities under common governance and technical standards by a cross- industry team. Government Programs Ensures designs meet standards, intent of statements of capability, and specifications in requirements. Enables trust through deeper understanding during design and readiness reviews.
Academia Needs to carry the burden of developing a DE-literate workforce, both those that can develop models and those that can use and interpret models for analysis and decision- making. Maintains foundational DE technical knowledge and awareness of broader DE innovations and applications.	KEY RESOURCESPhysicalEach community participant is responsible for developing their own scalable and interoperable modeling, analysis, and review implementation to include specialized facilities, internal networks, computing hardware, and selecting the modeling software and data repository solution to meet their specific needs.Human Trained DE-literate modelers, analysts, and reviewersIntellectual Each community participant is responsible for identifying sensitive information requiring their local control.	Performance Shared reusable mode and development times schedules, as well as t operations. Certified ar reduce testing timeline human error in replicat Customization Common model use er analyses to be perform Accessibility Any model update or a be broadly shared with	els reduce acquisition s and review transition time to nd validated models s and greatly eliminate ion or reconstruction. hables tailored ned to meet local needs analysis performed can the entire community.	ENGAGEMENT LIFECYCLE Awareness and Evaluation – RFIs to assess community capabilities. More agile and less constrained contracts. Adoption - community standards, locally determined tool solutions and data security rules Integration - inter-org collaboration on interfaces and dependencies Feedback – standards influence and vendor influence	 Between Contractor Teams Enables certified reusable analysis of capability interfaces, dependencies, and failure modes between operations organizations, information exchanges, systems for early identification of risk. Prime-to-Prime Prime-and-Sub Corporate Internal Supply Chain Partners Enables assessment of changes in availability or design of key resources, components, and parts. Users and Operators Knowledge transfer of system design and performance for evaluation of dependencies, testing, anomalies, outages, and failures.
COST STRUCTURE			REVENUE STREAMS	, COST SAVINGS, AND EFFICIENCIES	1
Fixed One-Time – Physical infrastructure costs at each federation node including specialized facilities, internal networks, computing hardware, software, and data repository solution. Fixed Recurring – Facility, hardware, and software maintenance costs, salaries of DE modeling and analyst staff Variable -			ROI – "Pay to Play": In compete for community federated ecosystem What Stops – Repetiti	ivestments made in developing a federated DE no y contracted work or to be supported by contract to ive analyses and duplicative models. Paper-based	de will enable the participating organization to eams that have made investments in the d / PPT reviews.

MSIW Process and Products



Culmination of Efforts Is a Plan for Community Action

DE Community-Level Capabilities

Defined

- DE community-level capabilities are those things that <u>enable the widespread adoption of interoperable DE practices</u> that the U.S. space community must perform competently (or seek to perform competently) to <u>deliver DE-driven products and</u> <u>services that increase analysis and acquisition speed</u>
- DE community-level capabilities comprise:
 - Measures of success (outcomes, satisfaction, progress, and performance metrics)
 - Rules (standards, governance, policies, procedures, and training)
 - Process (activity flow, interfaces, and resources)
 - Personnel (skillsets and expertise in workgroups and teams)
 - Data and information flows
 - Tools and software application functions
 - Service platforms and environments
 - Computing and storage system, device, and network hardware
 - Facilities, utilities, and physical infrastructure
- Successful DE implementation is about more than the standards and involves:
 - Defining the to-be state of each capability (usually shifting from manual toward system-centric)
 - Building a roadmap of initiatives to develop, transform, or maintain/sustain the capabilities
 - Ensuring the right team is responsible for executing the initiative and synchronizing with dependent initiatives and teams

Space Industry DE Capabilities

Taxonomy



1.0 Community-Level DE Governance and Oversight Management

- <u>1.1 DE Nomenclature and Lexicon Management</u>: managing the vocabulary and naming rules for DE activities
- <u>1.2 DE Authorities Management</u>: managing the governance, authorities, and accountabilities for DE activities
- <u>1.3 DE Resource Management</u>: managing the projected cost and allocation of funds for community-level DE activities
- <u>1.4 DE Standards Library Management</u>: managing the DE standards and specifications that are used community-wide
- <u>1.5 Open Architecture Management</u>: managing the guidelines for design, specifications, quality, and performance metrics of the DE community-wide modular open architecture via a standard way to describe, manage, and measure modularity and openness
- <u>1.6 Intellectual Property Rights Management</u>: managing the policies and practices that govern intellectual property rights as they relate to DE

- <u>1.7 Shared Knowledge Management</u>: managing the DE information available at a community level
- <u>1.8 DE Needs Identification</u>: identifying the community's requirements, constraints, and issues in the execution of DE activities

2.0 Community-Level DE Quality Management

- <u>2.1 DE Process Effectiveness Assessment</u>: assessing the measure of DE processes' ability to produce desired results
- <u>2.2 DE Process Engineering and Management</u>: developing and managing the processes at a community level to enable DE execution within organizations
- <u>2.3 Concurrent Engineering and Continuous Validation</u>: evaluating the quality of the design; e.g., how do stakeholders know what aspects of the design to assess and provide feedback/review (model change management)

- <u>2.4 Continuous Evolution of Design</u>: changing the design without breaking it—accepting/rejecting proposed changes
- <u>2.5 Roles Management</u>: defining industry-level roles for DE professionals that set typical responsibilities of each role in processes and driving expectations of competencies, education, training, and certification standards
- <u>2.6 DE Tool and Software Integration and Interoperability Assessment</u>: assessing and confirming the ability of DE tools and other developed software to function together as a unified whole and/or incorporate content from multiple disparate or independent software or tools
- <u>2.7 Consistent, Continuous, and Cohesive Acquisition Management</u>: managing acquisition programs as they progress through their lifecycle in a manner that is conducted in the same manner over time, unceasing, well-structured, and organized

3.0 Community-Level DE Talent Management

- <u>3.1 Talent Needs Identification and Staffing</u>: assessing the community's current capabilities of critical DE skills and identifying the capabilities still needed
- <u>3.2 Role-Based Training and Evaluation</u>: identifying the DE training content required based on different program or organizational roles and the evaluation processes required to ensure competency
- <u>3.3 Certification Management</u>: managing the processing and execution of community-level DE training certifications
- <u>3.4 Culture Change Management</u>: managing the acceptance of DE and modification of the community perception of DE

4.0 Community-Level DE Information Management

 <u>4.1 Data Architecture Management</u>: managing the data chain that connects the IT/infrastructure/environment and design; e.g., data flowing from RFP has a pathway to requirements and design (standard approaches for data interoperability)

- <u>4.2 Authoritative Data and Model Management</u>: managing the key elements of model and data baselines and ensuring stakeholders are apprised of the correct ways to collect and share the models and data
- <u>4.3 Data and Model Fidelity Management</u>: managing the appropriate level of detail and/or completeness required at different program points or for different stakeholders
- <u>4.4 Metadata Management</u>: managing processes and technologies that help manage and understand metadata to effectively use underlying data
- <u>4.5 Data Cataloging</u>: creating an organized inventory of enterprise data
- <u>4.6 Data and Model V&V</u>: ensuring the current data and/or model is acceptable, accurate, and consistent and reflects its intended purpose
- <u>4.7 Data/Model Integration and Federation</u>: ensuring the ability of DE data and models to be integrated such that they function together as a unified whole

5.0 DE Community Infrastructure and Environments

- 5.1 UI/UX Design: designing DE user experience/user interfaces that enable positive interactions with DE infrastructure and environments
- <u>5.2 DEE Cross-Domain Interoperability</u>: ensuring that systems from different security domains can interact and exchange information with the DEE (federating security enclaves → guards → data interface needs) while moving between security levels (defining "zero trust")

- 5.3 DEE Cross-Platform Interoperability: ensuring that systems from different platforms can interact and exchange information with the DEE
- <u>5.4 Security Management and Operations</u>: managing protocols to ensure DE infrastructure and environment security and enabling the interaction with the DE infrastructure and environment at the appropriate security level (moving toward "zero trust" in operating within a security level)
- <u>5.5 Risk Management</u>: identifying, analyzing, and responding to risk factors to the DE infrastructure and environments; resilience, including fault tolerance and disaster recovery
- <u>5.6 DEE Configuration Management</u>: managing OS/app/tool baseline versions, freeze control, including cross-platform
- <u>5.7 Access Management</u>: identifying, tracking, controlling, and managing authorized or specified users' access to the DE infrastructure or environments, including cross-platform
- <u>5.8 Identity Management</u>: managing attributes related to the user within the DE infrastructure and environments, including cross-platform
- <u>5.9 Data Protection</u>: protecting data and ensuring proper dissemination to appropriate users

MSIW Process and Products



Culmination of Efforts Is a Plan for Community Action

Space Industry Community DE

SWOT Analysis

	<u>STRENGTHS</u>	<u>WEAKNESSES</u>
<u>OPPORTUNITIES</u>	 LOW-HANGING FRUIT Leverage Aerospace's Model-Based Mission Assurance (MA) and Navy Acquisition efforts to inform a draft of a DE Process Engineering Management Standard Leverage OMG Model-Based Acquisition User Group, Aerospace's Model-Based MA, Navy Acquisition efforts, and Finance & PLM Digital Transformation to inform a draft of an Authoritative Data and Model Management Standard SSC & SSIO efforts inform MBSE portion of Process Engineering Management Standard SysML v2 guidance for USD(R&E) and customer advisory board to inform Authoritative Data and Model Management Standard Update to DE measurement framework to inform DE Process Engineering Management Standard 	 LEARNING INVESTMENT Understand the comprehensive state-of-the-art for DEE Cross-Domain Interoperability and DEE Cross-Platform Interoperability and document for the space community— particularly multi-level security and commercial cloud methods for cross-platform sharing. Develop a strategy to move open-architecture management to be common DE practice across the industry Identify lessons learned in AFIT and other government experiences that can be applied to the space industry
<u>THREATS</u>	 INNOVATIONS Development of a community-level DE operating model in an open environment (informs and informed by all Strength capabilities) Adapt risk management, access management, identity management, and data protection principles from other industries to draft space industry community standards Develop a community-level DE needs management process (informs DE needs identification, DE process engineering management, talent needs identification and staffing, and DEE configuration management) 	 URGENT RISKS Develop and present a joint community-level value proposition to communicate benefits of DE (informs funding and budget management, open-architecture management, culture change management, roles management) Develop community-accepted methods for protection of stakeholder IP and sensitive data (informs draft standards for IP rights management, DEE cross-domain interoperability, DEE cross-platform interoperability, data and model fidelity management, and security management and operations) Research model and data interoperability best practices used in other industries and adapt findings for the space community (informs draft standards for concurrent engineering and continuous validation, continuous evolution of design, DE tool and software integration and federation DEE cross-domain interoperability, and DEE cross-platform interoperability) Communicate failure modes analysis for digital transformation (informs culture change management, concurrent engineering and continuous evaluation, and continuous evolution of design)

Space Industry Community DE

SWOT-Indexed Capability Taxonomy



MSIW Process and Products



Culmination of Efforts Is a Plan for Community Action



Standardizing DE Workflows and Processes Across the Industry

Capability Thread



Hiring and Training the DE Workforce

Capability Thread



Continuous Improvement of Training Materials, Evaluations, and Certifications

Contracting and Acquisition in a DE-Centric Environment Capability Thread Enabling Outcomes Data Stuff 1.1 DE Nomenclature and Lexicon Management 1.6 Intellectual Property Rights Management 4.2 Authoritative Data and Model Management 5.9 Data Protection 2.7 Consistent, Continuous, 1.7 Shared Knowledge and Cohesive Acquisition Management Management implements 5.3 DEE Cross-Platform 3.4 Culture Change Interoperability Management 4.7 Data/Model Integration and Federation 5.2 DEE Cross-Domain Interoperability 4.6 Data and Model V&V 4.3 Data and Model Fidelity Management 4.4 Metadata Management 2.6 DE Tool and Software Integration and Interoperability Assessment Legend 4.5 Data Cataloging Strengths Weaknesses **Opportunities** Low-Hanging Fruit Learning Investment Urgent Risks

Innovations

Threats



MSIW Process and Products



Culmination of Efforts Is a Plan for Community Action

Best Practices for Managing and Communicating DE Lexicon

Project Placemat

1. Goal: Develop best practices for managing and communicating DE lexicon, nomenclature, and shared knowledge to gain consensus among government and industry					
 3. Approach: We will Understand existing standards efforts Identify best practice approaches Identify common challenges, community- level gaps, and proposed solutions Identify, negotiate, and resolve discrepancies between existing and proposed solutions and stakeholder constraints Make community-level recommendations Incorporate findings and recommendations into new and updated documents / whitepapers / standards 	 2. Key Stakeholder Questions: How does this help government agencies who currently have differing concepts of digital twin, ecosystem, digital thread, etc., communicate with one another? How will we ensure that RFPs / RFIs clearly articulate the government's needs for CDRLs and use a common lexicon in contract language? How do the best practices for the space industry adopt / adapt what's already been developed in other industries and lifecycle phases and align with SysML 2.0? How will this project's products eventually support the formalization of data-level semantic constructs? Identify Lexicon Best Practice Approaches Develop Community-Level Lexicon Use 	 5. Success Measures: Reduced number of errors Zero "no bids" due to DE requirements Reduced number of DE CDRL-related questions asked at a bidders conference Community alignment of definitions of DE terms Increased number of organizations sponsoring DE efforts Increased DE capability resourcing Broader sharing of success stories Increased number of DE glossary Increased number of defined DE terms Published definitions in a DE "BOK" 			
 4. Outcomes: Reduced rework and duplication of effort Maturation of DE capabilities at the community level (INCOSE MBSE capability matrix / USAF DE maturity assessment) Engaged stakeholders in the DE transformation process and stakeholders more prepared to tackle barder problems 	Identify Existing EffortsIdentify Common Use CasesCreate Style Guide for Contract UseIdentify Existing ApproachesNegotiate and Resolve Lexicon DiscrepanciesCreate Style Guide for Developer UseSelect Best-Fit ApproachDevelop and Ratify DE "BOK"Create Style Guide for Modeler Use	 BOK page hits / access metrics References to DE standards and use of lexicon across contract Section L 6. Initiatives: Identify the best-fit approach for lexicon management in the DE space community Develop a group and process for managing lexicon for the DE space 			
 Agreement on a basic common DE lexicon Dissemination of knowledge of common lexicon Community-level education in and use of common lexicon and nomenclature 	Project Phase: 1 2 3 Notes: •	 Create a Space Community DE Book of Knowledge (BOK) Create style guides for various community segments to implement lexicon use 			

Best Practices for Managing and Communicating DE Lexicon

Project Summary

- Government agencies procuring material for space applications do not yet have a common DE lexicon
- Without a common DE lexicon, procurement requirements (e.g., RFIs, RFPs, CDRLs) will not clearly articulate the government's needs and DE deliverables will not be compatible and will not drive the formalization of data-level semantic constructs
- Final deliverable: **DE Book of Knowledge for Space Applications**
- This project will:
 - Develop a DE book of knowledge for space applications to improve model and data interoperability, facilitating DE within the space domain
 - Prioritize and research definitions and select a best-fit approach
 - Identify use cases
 - Build out the lexicon
 - Productize the lexicon via a "style guide"
 - Leverage best practices for the space industry to adopt/adapt what's already been developed in other industries and lifecycle phases

Best Practices for Managing and Communicating DE Lexicon

Project Summary

MSIW team tasks for **Phase 1** (in progress)

- Baseline lexicon pilot terms
- Task 1: Identification of lexicon use cases
- Task 2: Research existing efforts and resources for lexicon pilot terms
- Task 3: Research existing approaches
- Task 4: Select best-fit approach
- Task 5: Develop Phase 2 plan

Phase 2 activities—support defined during Phase 1

- Reconciliation of lexicon pilot term discrepancies
- Documentation of pilot reconciliation approach
- Identify follow-on lexicon scope (i.e., other terms beyond pilot)
- Definition planning for content and format of DE BoK
- Engagement with stakeholders for initial product reviews
- Development of Phase 3 plan

Develop Community-Level Implement Community-Identify Lexicon Best Practice Approaches Lexicon Management Level Lexicon Use Create Style Guide Identify Existing Identify Common Use Cases for Contract Use Efforts Negotiate and Identify Existing Create Style Guide Resolve Lexicon for Developer Use Approaches Discrepancies Select Best-Fit Develop and Ratify Create Style Guide for Modéler Use DĖ "BOK" Approach **Project Phase:**

Phase 3 activities—support defined during Phase 2

- Assume to be contracted/sponsored work
- Development of DE BoK and remaining style guide and standardize guidance content
- Apply complete approach to follow-on lexicon scope
- Engagement with stakeholders for final product reviews
- Stakeholder communication of result

Phase 1 in progress

Future-State Operating Concept Definition

Project Plan



Future Operating Concept Project Summary

- Space Force released its "Vision for a Digital Service" in May 2021 to spur digital transformation as part of its objective to be "born digital" but has struggled to implement this vision
- A foundational step to achieving this vision is to create an OV-1/infographic with an accompanying narrative to illustrate and explain how the USSF will accomplish its mission across its enterprise and with its partners within a fully digital paradigm
- The scope of this project does <u>not</u> include how to realize the OV-1, but is expected to anticipate and address known challenges and risks associated with implementation
- Final deliverable: OV-1/Infographic with an Accompanying Narrative
- This project will:
 - Create an operating concept narrative that a broad coalition of the USSF ecosystem, U.S. government, and space industry can understand and track
 - Develop a "coalition of the willing" who will support implementation, expansion, and governance of DE operations across the community
 - Create increased confidence through consensus and experience around an implementable DE solution path
 - Foster organic growth through shared success stories and lessons learned implementation, refinement, and guidance
 - Communicate **DE maturity assessments**, sharing insights and impacts, supporting continued implementation progress

Future Operating Concept Project Summary

Identify Required Improve Evaluate Capability Implementation **Operating Models** Maturation Confidence Identify Collaborative DE Operating Models Develop Capability Maturity Model Identify Objections to Implementation Identify Stakeholder Issues Identify Positive Validate Selection Criteria in with Capability Implementation mplementation Experiences the Space Ecosystem and Success Stories **Compare and Contrast** Community vs Node Identify Implementation Models Capability Governance Details **Develop Implementation Use** Standards vs Best Practices Estimate Implementation . Cases Determination Costs **Project Phase:**

MSIW team tasks

- Task 1: Identify collaborative DE operating model
- Task 2: Validate selection criteria in the space ecosystem
- Task 3: Compare and contrast models
- Task 4: Develop implementation use cases
- Task 5: Develop capability maturity model
- Task 6: Identify stakeholder issues with capability implementation
- Task 7: Align community versus instance capability governance
- Task 8: Identify process for standards versus best practices determination
- Task 9: Identify objections to implementation
- Task 10: Identify positive implementation experiences
- Task 11: Identify implementation details
- Task 12: Estimate implementation costs

Phase 1 in progress

Model and Data Interoperability Best Practices

Project Plan

1 Coals Develop model and data interoperabil	ity best practices for the space con	amunity		
 3. Approach: We will Identify existing standards, efforts, and pain points Identify failed efforts to obtain consensus, impediments to adoption, and lessons learned Determine strategy that leverages practical 	 2. Key Stakeholder Questions Will using these best practices How do we define interoperab What is the scope of the intero How much can we agree on to How much do we dive into on formats, ontologies, approach What does the framework of fine 	 5. Success Measures: Increased number of lessons learned Decreased published number of "duplicate" failures Increased number of pathfinder efforts Consensus on the sweet-spot of interoperability standards / best practices Increased investments in sweet-spot 		
 realities to use standards as they evolve Develop top-level use cases for most- critical government needs and pathfinder context and scoping "Try" interoperability via self-funded pathfinders – research to identify methods and techniques that can scale Use awareness and sharing / exchange forums and efforts to communicate progress 	Community-Level Interoperability Strategy Development Identify Past and Existing Efforts and Impediments	Interoperability Innovation and Experimentation	Interoperability Communication and Coordination Leverage Strategy to Identify Pathfinder Opportunities	 development Execution and completion of a pathfinder effort resulting in good lessons (defined standard, exchanged model, etc.) Increased number of organizations that can / have accessed information files (at least one non-provider access) Information accessed more frequently Increase in how often is information ready for use (no need to tailor it)
 1. Outcomes: Avoid repeating previous failures Execution of important pathfinders Interoperability sweet spot identified Scalable interoperability methods and techniques Accessible shared models, data, tools, code, and documentation More participants in federated community Increased number of pathfinder efforts Increased awareness of DE capability developments across the community 	Identify Successes, Failures, and Lessons Develop Practical Strategy for Agile Transformation Project Phase: Notes: • Various standards groups acre	Develop Interoperability Use Cases Experiment via Interoperability Pathfinders 1 2	Share Pathfinder Successes and Challenges Document Interoperability Best Practices 3	 6. Initiatives: Develop a community-level interoperability strategy Experiment and innovate with interoperability through self-funded pathfinder efforts that support the strategy Foster creation and promotion of forums supporting the communication and coordination of successes, failures, and lessons learned about interoperability

Model and Data Interoperability Best Practices Project Summary

- Space Force has identified the need to field space systems at a much faster rate to improve U.S. competitive position in space
- The foundational step to achieving this goal is the creation of a digital ecosystem that enables secure collaboration between the Space Force and industry partners
- This ecosystem is the mechanism for sharing models and data across partners in near-realtime, accelerating development. Model and data interoperability are fundamental to achieving success
- Final deliverable: Interoperability Pilot/Working Model
- This project will:
 - Develop stakeholder alignment and standards to improve model and data interoperability, facilitating DE within the space domain
 - Leverage work from other DE working groups within the aerospace industry as well as other industries
 - Define what the digital ecosystem could be along with associated capabilities and stakeholder interactions
 - Capture the **digital lifecycle management** process and information flow at the government level in association with industry partners
 - Deliver reports on recommendations for community prioritization and governance of standards
 - Deliver draft standards to jumpstart formal consensus standard development activities

Model and Data Interoperability Best Practices Project Summary

MSIW Team Tasks

- Task 1: Stakeholder questions
- Task 2: Interoperability domains and focus areas
- Task 3: Leverage existing and propose new standards efforts
- Task 4: Use cases for interoperability standards
- Task 5: Define standards strategy and governance approach
- Task 6: Define digital ecosystem capabilities, interactions, and process flows; deliver pilot program/working model of ecosystem; share lessons learned from pilot
- Task 7: Engage DE tools vendors

Leveraging Existing Standards Efforts (Task 3)

- Task A0: Support, influence, and accelerate SSC efforts
- Task A1: OMG Model-Based Acquisition User Group
- Task A2: INCOSE DE Information Exchange WG
- Task A3: DE Measurement Framework v2.0
- Task A4: AIAA DE Integration Committee (DEIC)
- Task A5: Digital Twin Consortium
- Task A6: DE standardization efforts in other industries

Phase 1 in progress



New Standards Efforts (Task 3)

- Task B1: Standard categories of digital twins and standard expectations of scope for deliverable digital twins
- Task B2: Standard expectations for MBSE efforts and model content for key technical review success criteria, distinguished by mission risk class
- Task B3: Standard definition of key SE concepts needed for model interoperability (lexicon/ontology/metamodel)

MSIW Process and Products



Culmination of Efforts Is a Plan for Community Action

Federated DE Capabilities

Transformation Objectives

Common	Protection	Federated	Change	Capability	Capability
Understanding	Principles	Interoperability	Management	Management	Evaluation
Develop the overall concept for a federated DE community	Identify sensitive information and data that requires protection, the risks to its exposure, and the means to protect it	Identify information sharing needs and means that enforce protection principles and maximize speed and accessibility	Plan the evolution of federated DE capabilities	Implement the evolving federated DE capabilities	Determine effectiveness and efficiency of DE federated capabilities to inform transformation and innovation priorities

Summary "Roadmap" Gantt Chart

Thread-Level Objectives by Phase (FY)



Full Detail Available in the DE MSIW PV-2 (Pj-Rm)

Key Near-Term Project Priorities

As Suggested by the Roadmap

In-progress projects in the DE Standards MSIW

- Establish a common community DE lexicon (Common Understanding)
- Develop a detailed DE federated future-state operating concept (Common Understanding)
- Research parallel model and data interoperability best practices (Common Understanding)

Next 10 things to do (in the DE Standards MSIW or other external groups)

- Develop and communicate value proposition (Common Understanding)
- Identify and form DE oversight body (Common Understanding)
- Develop community-level strategic planning process (Capability Management)
- Establish community-level staffing and resource planning cycle (Capability Management)
- Develop a high-level open architecture design (Common Understanding)
- Establish repository for DE governance, best practices, and tech standards (Common Understanding)
- Establish process for developing DE governance, best practices, and tech standards (Common Understanding)
- Develop community-level process effectiveness measures and metrics (Federated Interoperability)
- Identify types of protected information, exposure risks, exposure impacts, and associated legal and technical protections (Protection Principles)
- Develop community-level divergent, convergent, and fault tree risk assessments (Protection Principles)

Common Understanding

Roadmap

Objective: Develop the overall concept for a Federated DE community						
Capability	Dependencies	Barriers	Projects	Roles / Interfaces		
Authorities Management	N/A	Trust to commit resources (funding, staff, and time) to federation-level development	Identify and form oversight body from MSIW team	Aerospace: Organize & facilitate oversight body, develop MOA/MOU community: steering committee		
Nomenclature and Lexicon Management	DE capability oversight from <i>Authorities</i> <i>Management</i>	Adoption of existing lexicon from other standards bodies and industries where appropriate	 Establish a common community DE language Establish means to manage and distribute language updates 	MSIW: Develop project		
Culture Change Management	Common DE language from Nomenclature and Lexicon Management	Trust to commit resources (funding, staff, and time) to node-level development	 Develop detailed federated operating concept Develop and communicate value proposition 	MSIW: Develop project		
Open Architecture Management (MOSA)	Shared DE vision from <i>Culture Change Management</i>	N/A	 Develop high-level open-architecture design Develop open-architecture specifications, standards, and performance thresholds 	MOSA Enabling Environment WG: input		
Standards Library Management (DE Governance, Best Practices, and Tech Standards)	N/A	Trust to commit resources (funding, staff, and time) to node-level development	 Establish repository Establish process for publishing and updating 			
Shared Knowledge Management	N/A		 Research parallel interoperability best practices Establish processes and procedures for information sharing 	DE BOK Governance Team: input and lessons learned MSIW: Develop project		
FY24	FY25	FY26	FY27	FY28+		

Protection Principles

Roadmap

Objective: Identify sensitive information and data that requires protection, the risks to its exposure, and the means to protect it						
Capability	Dependencies	Barriers	Projects	Roles / Interfaces		
Risk Management	DE leadership team core values from <i>DE</i> <i>Authorities Management</i>	Identify common understanding of "protection needs, threats, and risks" across stakeholder group—what are we protecting?	 Community-level divergent, convergent, and fault tree risk assessments Community-level risk prioritization 	MSIW/prospective mbrs: Risk stakeholders MSIW: Leads risk ID and assessment OMG: Lessons learned from previous		
				Tisk management enorts as applicable		
IP Rights Management	Information security risk management from <i>Risk Management</i>	 Investigate potential for obfuscation through reduced order models Potential for obfuscation through black box approaches Ways to quickly ID & remediate spills 	 Identify protected information, risks, impacts Develop remediations for spills 	Vendor community: Approaches to obfuscation		
Identity Management	Information ownership and rights from <i>IP Rights Management</i>	 Transient nature of need—dynamic management of access Understand implications of roles and permissions in context of access mgmt 	 Identify identity-verification techniques Document identity-verification principles 	 Cross-domain conversations on identity / relationships (access and permissions vary based on domain). Should be related to product vice where the data is stored 		
DEE Cross-Domain Interoperability	 Identity verification standards from Identity Management Federated architecture operating model from Open Architecture Mgmt 	Vendor-developed interoperability standards—government not willing to bear the cost of standardizing data structures	 Determine and document federation- vs node-level info mgmt needs, controls, and procedures Develop control governance Move toward standards w/ vendors 	 Information systems security rules for classified programs Extract/transform/load (ETL) techniques and processes 		
Data Protection	Federated- vs node-level control governance from <i>DEE Cross-Domain</i> Interoperability	 Identify and prevent misuse of shared data (wrong application / extraction of information not intended for audience) "Data marking" analogous to "document marking" 	 Develop standardized data structures/role- based security rules Develop data protection and security standards 	Potential cyber-related efforts		
Access Management	Data security standards from <i>Data Protection</i>	 Role-based access principles "Exceptions" handling 	Develop data access standards			
FY24	FY25	FY26	FY27	FY28+		

Federated Interoperability

Roadmap

Objective: Identify information sharing needs and means that enforce protection principles and maximize speed and accessibility						
Capability	Dependencies	Barriers	Projects	Roles / Interfaces		
DE Needs Identification	Capability gap risk management process from <i>Risk Management</i>	 Close gaps in gov't understanding of certification / supervision responsibilities and operations roles Evolving nature of DE artifacts 	 Develop contract-level guidance for information needs and replacements for "PDF" CDRLs Develop community needs ID, prioritization, and mont processes 	Make inroads to USSPACECOM as well as USSF, FAA, Dept of Commerce to support acquisitions as well as ops (gov't and commercial services)		
DE Process Engineering Management	 Federation process change effectivity from <i>DE Needs Identification</i> Information protection standards from <i>IP Rights Management</i> 	Acquisition asynchronicity— modifications to processes that impact programs "in progress"	 Establish community-level process mgmt and documentation forum Develop community-level processes, modification process, & implementation effectivity rhythm 	Lessons learned from cyber realm where threat changes and adaptations force continuous process change		
Roles Management	Process-driven role needs from <i>DE</i> Process Engineering Management	Adoption of role terminology by the community	 Develop and publish definitions for community-level and common node-level process roles Detail responsibilities, req'd quals, and typical career paths for roles 	SERC developed a framework for roles and skills (Digital Engineering Competency Framework), may need evaluation for roles beyond DOD scope		
DEE Cross-Platform Interoperability	Federated- vs node-level control governance from <i>DEE Cross-Domain</i> <i>Interoperability</i>	 Cannot mandate use of a specific vendor at the program level Defining a common data layer between platforms 	 Identify community IT configuration, sharing, and storage challenges Determine acceptable IT configurations, storage, and version- 	Interact with vendor community as a federation to "push" our desired interface standards across platforms and vendors <i>FMI Standards</i>		
			control processes	DCP		
Data Architecture Management	1. Operating system and software data storage standards from <i>DEE Cross-</i> <i>Platform Interoperability</i>	 Environment interconnectivity authorities Authentication from external connections Disconnect between descriptive modeling 	Develop common and acquisition- specific data set structure standards	SSC: LOE1 SysML v2		
	2. Data protection sids from Data Protection					
Authoritative Data and Model Management	 Data paths from requirements to design from Data Architecture Management Data access standards from Access Management 	Common definition of ASOT (e.g., single vs group sourced, Boolean vs gradient/relative/subjective) to reduce misinterpretation and misapplication	 Develop model & analysis baseline stds Document standards for collecting and sharing models and data Data model to identify ASOT for various datasets 	Examples of ASOT mechanisms from other communities Formats and standards for ASOT datasets		
FY24	FY25	FY26	FY27	FY28+		

Change Management

Roadmap

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Objective: Planning the evolution of federated DE capabilities						
Capability	Dependencies	Barriers	Projects	Roles / Interfaces		
Continuous Evolution (as related to DE capabilities)	Capability enhancement needs process from <i>DE Needs Identification</i>	Configuration management Asynchronous application of evolutionary changes Procurement—contractual changes Testing of continuously evolving tools	Develop process for community-level capability and associated UI/UX design modification and use cases	Need a governance board to manage the rollout and timing Collective/shared responsibility for testing and assessment		
UI/UX	 Process workflow best practices from DE Process Engineering Mgmt Capability UI/UX requirements/use cases from Continuous Evolution of Design 	Lack of inputs from actual users Current or evolving differing opinions/experience of users/operators Resource scarcity	 Identify & tailor accepted standards and associated performance measures and metrics for UX Develop design evaluation process for UI/UX 	Users and operators User advisory group?		
Certification Management	 Human/machine process interface standards from <i>UI/UX Design</i> Role activities and competency expectations from <i>Roles Mamt</i> 	Competing certification options that might not be compatible with each other (e.g., Agile, Cloud) Tailored business operations vary	Develop certification standards for defined roles	OMG, Agile, and Cloud certifications Other certifications (e.g., CISSP, data security, environment security)		
DEE Configuration Management	 Sys admin certification reqt's from Configuration Mgmt Supported platform version control process from DEE Cross-Platform Interoperability Process for community-level capability from Continuous Evolution 	Lack of established/automated workflow Lack of organizational authority and funding Continuously evolving tools/infrastructure Scalability at global/enterprise level Need baselines for discipline-specific variations	 Develop global baseline configuration mgmt processes Develop best practices for local baseline config mgmt processes 	Interagency DevSecOps system needed		
Metadata Management	 OS/App/Data compatibility test processes from <i>DEE Configuration Mgmt</i> Requirements-driven data mgmt from <i>Data</i> <i>Architecture Management</i> 	Standard ontology/DE lexicon needed Evolving structure	Develop structure, processes, and rules for metadata management	USSF/CTIO? JFAC? <u>JFAC Portal (dso.mil)</u>		
Data and Model Fidelity Management	 Metadata structure from Metadata Mgmt Model and analysis baseline standards from Authoritative Data and Model Management 	Automated reduced order of modeling (security/proprietary layers, speed-of- need)	Develop standard model and analysis levels of fidelity			
FY24	FY25	FY26	FY27	FY28+		

Capability Management

Roadmap

Objective: Implementing the evolving rederated DE capabilities							
Capability	Dependencies	Barriers	Projects	Roles / Interfaces			
Consistent, Continuous, and Cohesive Acquisition Management	Capability Design Change Process from Continuous Evolution of Design	Funding line for development and maintenance of centrally-curated org- agnostic information about federated architecture	Develop community-level strategic planning process	Existing examples of curated info databases from industry (SHREC, NASA efforts)			
Resource Management	 Community-level implementation plan from <i>Acquisition Management</i> Process changes from automation from <i>UI/UX Design</i> 	 Organization mindsets to use "tool- implemented" solutions Level of enterprise investment maturity tool suite adoption by each org 	 Value proposition connection to long- term resourcing Establish community-level resource and staffing planning cycle 	 Interface with tool vendors to change tools to needs Representation in federated community by DE leaders in participant orgs connected to internal solution decision-makers 			
Talent Needs Identification and Staffing	 Staffing needs changes from process improvements from <i>Resource</i> <i>Management</i> Certification requirements standards from <i>Certification Management</i> 	Common lexicon across tools enables talent to flow between programs, roles, project efforts, etc. Academia teaching and influencing tool use—professors incentivized to teach with specific tools by vendors	Identify sources of talent for roles	 Training and deeper dives into interfaces between tools over demonstration of specific tool knowledge Industry / government sponsorship of BOK-development and specific certifications and degree programs 			
Security Management and Operations	 Global and local security eligibility requirements from <i>Talent Needs</i> <i>Identification and Staffing</i> Global and local baseline management standards from <i>DEE Configuration Mgmt</i> <i>Resource Management</i> <i>Data Access Management</i> 	 Security rules impeding installation and use of tools on global and local systems Access controls on security-tagged models and data 	Develop global security management and operations processes	Security workflows based on data- tagging Government support in providing data- access tools for tagged data			
Data Cataloguing	 Global and local data storage standards and best practices from <i>Security Mgmt and</i> <i>Operations</i> Model and data organization standards from <i>Metadata Mgmt</i> 	Contractual CDRL delivery requirements aligned to the modeling environment and capabilities Data tagging (class marking) in DE environments	Develop and document data storage and inventory technical standards				
Data and Model Integration and Federation	 Data inventory standards from Data Cataloging Standard model and analysis levels of fidelity from Data and Model Fidelity Management 	Configuration control issues on model versions maintained "on" and "off" network (e.g., high side/low side)—hinders re-use Persistence of security tagging when it moves across environments	Develop and document model and data integrity standards				
FY24	EY25	FY26	FY27	FY28+			

Capability Evaluation

Roadmap

Objective: Determining effectiveness and efficiency of DE federated capabilities to inform transformation and innovation priorities						
Capability	Dependencies	Barriers	Projects	Roles / Interfaces		
Concurrent Engineering and Continuous Validation	Improved capability satisfaction measures from <i>Acquisition Management</i>	Software bill of materials (SBOM): Management of IP in context of models in a digital ecosystem—info covered in NDAs	Implement community-level resource evaluation and enhancement prioritization process	SAE/G32 looking to generate standards for cyber physical systems (auto, medical, etc.)		
DE Process Effectiveness Assessment	Capability performance metrics from Concurrent Engineering and Continuous Validation		 Develop common environment mgmt & operations process use cases Develop community-level process effectiveness measures and metrics 	INCOSE Model-Based Capabilities Assessment (AF version—"Digital Maturity Assessment")		
Role-Based Training and Evaluation	 Process training and evaluation performance metrics from <i>DE Process</i> <i>Effectiveness Assessment</i> Role-based education and skillset standards from <i>Talent Needs</i> <i>Identification and Staffing</i> 	Most certs are "tool specific" vice skill- based—university context vice vendor / corporate / organizational / SDO context	 Develop training & evaluation methods to meet role cert standards Develop documentation to convey user feedback for DE tool/software integration 	 Leverage models such as "PMP" & "QMS" that teach industry/tool- agnostic skills and concepts DOD DE Competency Framework 		
DE Tool/Software Integration and Interoperability Assessment	 DE tool/software usability metrics from Role-Based Training and Evaluation Global and local security standards from Security Management and Operations 	Lack of SLAs or processes / tools / interfaces not meeting SLA requirements (SLAs for various use cases)	Develop and document tool/software integration and interoperability rules	 SSC LOE 2 as a possible connected effort Banking industry or air traffic management as examples 		
Data and Model V&V	Model and data integrity standards from Data/Model Integration and Federation	We can "verify" against a set of requirements, but complexity of the model increasing will make it more difficult for all parties to agree on "validation."	Develop processes and standards for data and model V&V	SSC LOE 2 as a possible connected effort		
FY24	FY25	FY26	FY27	FY28+		

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